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 Live 2.1-Hour January 30, 2014 Presentation
STEVEN E. TRYTTEN, Esq.

ESTATE PLANNING FOR RETIREMENT BENEFITS: AN INTRODUCTION

Why YOU Should Purchase

In this January 30, 2014, 125-minute program, Steven E. Trytten, Esq., CPA, MBA, gives a useful explanation of the Federal law relating to estate planning for retirement benefits. Although presented as an introduction for lawyers who are not familiar with this subject, it is also a very helpful review for attorneys who practice in this area of the law.

Please note: Mr. Trytten's 125-minute companion course, *Retirement Benefits: Sophisticated Estate Planning*, also presented on January 30, 2014, is intended for attorneys who have already taken this introductory course or otherwise have gained some experience with this topic.

Mr. Trytten has prepared a comprehensive, 135-page book – and valuable resource – for this course which is included with CD and DVD purchases. The price for this program reflects the extensive content in the written materials, and is not based solely upon CLE credits earned by listening to or viewing the lecture.

This detailed “how-to” practitioner-oriented program gives you the *knowledge you need* to properly advise your clients.

STEVEN E. TRYTTEN is a nationally recognized authority on tax and estate planning, quoted in financial publications such as the *Wall Street Journal*, *Forbes Magazine* and *Bloomberg Magazine* and lectures to tax and estate planning professionals across the country. Mr. Trytten, who received his MBA and JD degrees from the University of Illinois, is a Fellow of ACTEC, a member of the Editorial Advisory Board for *Trusts & Estates*, *The Journal of Wealth Management* (Retirement Benefits Section) and, in his spare time, an accomplished musician.

TOPICS

- ✓ Types Of Retirement Assets
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- ✓ Spousal Rights
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- ✓ Establishing An IRA Or Roth IRA
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