

ASSET PROTECTION: A USEFUL EXPLANATION FOR THE NONEXPERT

EXCELLENT!

“This was a very useful presentation of this important topic. Mr. Rothschild did an excellent job.”

Why YOU Should Purchase

This **3.3-hour May 14, 2008** presentation gives you a useful and comprehensive explanation of domestic and foreign asset protection techniques, including possible attacks, defenses, transfer tax planning, implementation, drafting and much more.

Gideon Rothschild – a nationally-recognized authority and speaker:

- ▶ explains the relevant law
- ▶ warns about traps for the unwary
- ▶ provides valuable planning and drafting tips

This “**how-to**” practitioner-oriented program will **give you the knowledge** you need to keep up-to-date.

➔ **ORDER YOUR 55-PAGE COURSE BOOK,**
AUDIO CDs or DVDs ⬅

TODAY!

COMPLETE TABLE OF CONTENTS

To see the complete **Table of Contents** for this course book, or that of any other Estates, Gifts, Trusts or Tax topic we offer, go to www.nlfcl.com and click on the **Estates, Gifts, Trusts & Tax Materials** link on the home page. Click on the blue **Table of Contents** link under the title of the topic you wish to review. To return to the **Estate, Gifts, Trusts and Tax Materials** main page, click the “Back” key on your browser.

TOPICS

- ✓ **What Is Asset Protection?**
 - planning before event occurs
 - review client’s planning
 - solvency analysis
- ✓ **Protection Entities**
 - LLCs and partnerships
 - life insurance and annuities
 - other forms
- ✓ **Domestic Trusts**
 - dispositive provisions
 - trustee selection and powers
 - type of trusts
- ✓ **Self-Settled Trusts**
 - states which allow
 - jurisdiction issues
- ✓ **Fraudulent Transfers**
- ✓ **Foreign Trusts**
 - locations
 - U.S. taxes
 - challenges
- ✓ **Estate Planning Benefits**
- ✓ **More**



GIDEON ROTHSCHILD, ESQ. is a partner with the New York City law firm of Moses & Singer LLP, where he co-chairs the Estate Planning and Wealth Preservation Group. Mr. Rothschild, who is also a licensed CPA, is a Fellow of the American College of Trust and Estate Counsel, past Chair of the Committee on Asset Protection Planning of the American Bar Association, and the Vice-Chair of the New York Chapter of the Society of Trust and Estate Practitioners (STEP). He is a member of the Advisory Boards of BNA’s *Tax Management*, *The Practical Accountant*, and *Offshore Finance USA*. A nationally-recognized writer and speaker, Mr. Rothschild co-authored the BNA *Tax Management* portfolio on Asset Protection Planning.

55-Page Course Book: Each audio CD and DVD order comes with a **FREE** course book. Alternatively, you may order **just the course book**. Spiral-bound for convenient use, it is **55 pages long** and **loaded with Mr. Rothschild's valuable tips and ideas**.

3.3-Hour Audio CDs/DVDs: These recordings of the entire program can be used at home or office. Audio CDs are **great for studying while traveling**. The DVDs are in color and **perfect for group or individual viewing**.

Recordings of Live Program: The audio CDs and DVDs are the unedited recordings of the full 3.3-hour program by Mr. Rothschild on **May 14, 2008**.

CLE Credits for In-House and/or Study of Recorded Courses: National Law Foundation is an accredited CLE provider in **Alaska, California, Colorado, Florida, Illinois, Montana, Missouri, New Mexico, Ohio, Washington** and many other states. Also, the **New York State Continuing Legal Education Board** has approved the National Law Foundation as an Accredited Provider of New York CLE for all live and recorded ("non-traditional format") courses produced since August 1, 1997. Attorneys licensed in New York can earn CLE credit with all National Law Foundation recorded courses for one year from the date of purchase. Attorneys in many other states may also earn CLE credits with these recorded materials. (Check with your CLE/MCLE Commission or visit our website, www.nlfcle.com, for details for your state.) Purchase the DVDs or CDs from this excellent program and **earn CLE Credits** conveniently at home or in your office!

Valuable Book!

At least purchase the outstanding, comprehensive course book Mr. Rothschild has prepared:


✓ **55 Pages**

✓ **Major Headings Are**



- Introduction
- Fraudulent Conveyance Issues
- Summary Of The Provisions Of The 2005 Bankruptcy Act Affecting The Wealthy
- Traditional Forms Of Asset Protection
- Domestic Trusts In General
- Domestic Asset Protection Trusts
- Foreign Situs Trusts
- Effectiveness Of And Challenges To Offshore Trusts
- Appendix: Asset Protection Audit Checklist

IN A HURRY?

Place your order **TODAY** with your  VISA, Discover, MasterCard or American Express by **calling 302/656-4757**, by **faxing 302/655-6363** **OR** by visiting our website, www.nlfcle.com

ORDER FORM — 4 EASY WAYS TO ORDER:

1. Place your order on our website, www.nlfcle.com, with credit card charge (**VISA, MasterCard or American Express ONLY**), or
2. Complete and **mail brochure** with check or credit card to **National Law Foundation, P. O. Box 218, Montchanin, DE 19710**, or
3. **Telephone 302/656-4757** with credit card charge (**VISA, Discover, MasterCard or American Express**), or
4. **FAX this side of the brochure** with credit card charge (**VISA, Discover, MasterCard or American Express**), to **302/655-6363**

NAME OF ATTORNEY _____ TELEPHONE (day) _____

FIRM NAME _____ FAX _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____ (If purchasing for CLE, what state? _____)

Enclosed is my check to NATIONAL LAW FOUNDATION Charge my credit card (**VISA, Discover, MasterCard or AmEx**)

CREDIT CARD INFORMATION: Name on Card _____ Card No. _____

Exp. Date _____ Billing House or PO Box # _____ Billing Zip Code _____ Security Code (3 or 4 digit number) _____

Price includes UPS Ground shipping. For shipping via **expedited Federal Express** at additional charge, circle below.

CIRCLE: overnight or **2nd day** **CHARGE Federal Express #** _____ **or my credit card.**

E-MAIL NOTICE: To receive update notifications of our seminars and self-study topics by e-mail, provide your e-mail address here:

_____ (All customer information, including your e-mail address, is kept in strict confidence)

ASSET PROTECTION: AN EXPLANATION FOR THE NONEXPERT

• **May 14, 2008** • **3.3 Hour** •

(313)

- 3.3-Hour DVD and 55-Page Course Book *\$129
- 3.3-Hour Audio CDs and 55-Page Course Book *\$109
- 55-Page Course Book Only \$49

*May be used to earn Self-Study CLE credit. See box at right for details.

Audiotapes and VHS tapes available by special order only – Call 302-656-4757

This course is accredited for CLE credit in these states (and many others) when CDs/DVDs + Course Book are purchased:

• AZ - 3.25 GEN • FL - 4 GEN • NV - 3 GEN • OH - 3.25 GEN
 • CA - 3.25 GEN • IL - 3.25 GEN • NM - 3.3 GEN • TX - 3.25 GEN
 • CO - 4 GEN • MO - 4 GEN • NY - 4 GEN • WA - 3.25 GEN

Visit our website, www.nlfcle.com, for information on CLE requirements in these and other states and a full list of NLF courses available for CLE credit