

This 285-  
Page Book  
is Loaded!

National Law Foundation  
www.nlfcl.com

NEW!

285-Page Course Book, Audio Tapes, Audio CDs, DVDs and Video Tapes of  
Live 3.3-Hour December 14, 2006 Presentation

**STEVEN G. SIEGEL**

# PREPARING THE "AUDIT-PROOF" FEDERAL ESTATE TAX RETURN FOR DECEDENTS DYING IN 2006

## EXCELLENT!

*"Excellent, thorough explanation. Schedule-by-schedule review was extremely useful."*

### Why YOU Should Purchase

This **3.3-hour December 14, 2006** presentation gives you a **thorough and practical schedule-by-schedule** explanation of how to prepare the **NEW** Federal Estate Tax Return (FORM 706) for **all decedents dying in 2006**.

You receive:

- ▶ **useful explanation** of the relevant tax law, including new developments
- ▶ **helpful tips** on how to prepare the schedules, reporting strategies, etc.
- ▶ **practical pointers** for avoiding and handling audits

This detailed "**how-to**" practitioner-oriented program will give you useful suggestions for preparing the **October 2006 Edition** of the Federal Estate Tax Return FORM 706 for **all decedents dying in 2006**.

**ORDER YOUR 285-PAGE COURSE BOOK,**  
▶→ **AUDIO TAPES, AUDIO CDs, DVDs or** ←◀  
**VIDEO TAPES TODAY!**

**STEVEN G. SIEGEL** is the president of The Siegel Group, a national consulting firm specializing in tax consulting and estate planning. Mr. Siegel is the author of several books, including *The Estate Planning Course Handbook*. He has lectured extensively throughout the United States on tax, business and estate planning topics.

**FRANK S. BERALL, ESQ.** is senior partner in the Hartford, CT law firm of Copp & Berall. A nationally-recognized speaker and author, Mr. Berall has held many leadership roles in numerous estate planning/tax profession entities including ACTEC, ACTC, and ABA.

## TOPICS

- ✓ **WHAT IS NEW ON 2006 FORM 706?**
- ✓ **IS THE FORM 706 REQUIRED?** (For all New York estates over \$1 million, a Federal FORM 706 must be filed with the NY Estate Tax Form!)
- ✓ **DUE DATES AND EXTENSIONS**
- ✓ **PREPARING ASSET SCHEDULES A through I**
  - detailed **Schedule-by-Schedule** explanation including such topics as:
    - » purpose of schedule
    - » reporting methods
    - » descriptions
    - » much, much more
- ✓ **OBTAINING VALUATION DISCOUNTS**
- ✓ **ALTERNATE VALUATION DATE ISSUES**
- ✓ **PREPARING DEDUCTION SCHEDULES J through U**
  - detailed **Schedule-by-Schedule** explanation including such topics as:
    - » items to be reported
    - » how to report
    - » much, much more
- ✓ **COMPLETING THE RETURN**
  - attachments
  - where and how to file
- ✓ **PAYING THE TAX**
- ✓ **PENALTIES**
- ✓ **PREPARING FOR, AND HANDLING, AN AUDIT**
- ✓ **MANY VALUABLE, PRACTICAL POINTS**
- ✓ **MUCH MORE!**

For 2006  
Decedents!



**285-Page Course Book:** Each audiotape, CD, DVD or video tape order comes with a **FREE** course book prepared by Mr. Berall in January 1998 and **completely revised and updated** by Mr. Siegel in **December 2006**. Alternatively, you may order **just the course book**. Spiral-bound for convenient use, it is **285 pages long** and **loaded with valuable tips and ideas from Messrs. Siegel and Berall**.

**Recordings of Live Program:** The audio tapes, CDs, DVDs and video tapes are the unedited recordings of the full 3.3-hour live seminar presented by Mr. Siegel on **December 14, 2006**.

**CLE Credits for In-House or Self-Study:** National Law Foundation is an accredited CLE provider in **California, Florida, Washington** and many other states. The **New York State Continuing Legal Education Board** has approved the National Law Foundation as an Accredited Provider of New York CLE for all live and recorded (“non-traditional format”) courses produced since August 1, 1997. Attorneys licensed in New York State can earn CLE credit with all National Law Foundation courses for one year from the date of purchase. Purchase the tapes, DVDs or CDs from this excellent program and **earn CLE Credits by Self-Study**. (Check with your CLE Commission.)

### COMPLETE TABLE OF CONTENTS

To see the complete **Table of Contents** for this course book, or that of any other **Estates, Gifts, Trusts or Tax** topic we offer, go to [www.nlfcle.com](http://www.nlfcle.com) and click on the **Estates, Gifts, Trusts & Tax Materials** link on the home page. Click on the blue **Table of Contents** link under the title of the topic you wish to review. To return to the **Estate, Gifts, Trusts and Tax Materials** main page, click the “Back” key on your browser.

## Valuable Book!

**At least** purchase this outstanding, comprehensive **285-page** course book:

- ✓ **Practical, thorough** explanation of the law
- ✓ **December 2006 Update and Revisions!**
- ✓ **Selected Major Headings** are:
  - **New developments!**
  - Ascertaining whether Form 706 is required – **18 pages!**
  - Filling out Asset Schedules A-I – **94 pages!**
  - Filling out Deduction Schedules J-U – **82 pages!**
  - Completing the return
  - Penalties
  - Planning, preparing for and handling a 706 audit – **33 pages!**
- ✓ **Includes blank current (October 2006 Edition) FORM 706 plus blank current FORMS 706D (and Instructions) and 4768 (and Instructions).**
- ✓ **Much more!**



### IN A HURRY?

Place your order **TODAY** with your VISA, MasterCard or American Express card by **calling 302/656-4757**, by **faxing 302/655-6363** **OR** by visiting our website, [www.nlfcle.com](http://www.nlfcle.com)



#### ORDER FORM — 4 EASY WAYS TO ORDER:

1. Place your order on our website, [www.nlfcle.com](http://www.nlfcle.com), with credit card charge (**VISA, MasterCard or American Express ONLY**), or
2. Complete and **mail brochure** with check or credit card to **National Law Foundation, P. O. Box 218, Montchanin, DE 19710**, or
3. **Telephone 302/656-4757** with credit card charge (**VISA, MasterCard or American Express ONLY**), or
4. **FAX this side of the brochure** with credit card charge (**VISA, MasterCard or American Express ONLY**), to **302/655-6363**

NAME OF ATTORNEY \_\_\_\_\_ TELEPHONE (day) \_\_\_\_\_

FIRM NAME \_\_\_\_\_ FAX \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_ (If purchasing for CLE, what state? \_\_\_\_\_)

Enclosed is my check to NATIONAL LAW FOUNDATION  Charge my credit card (**VISA, MasterCard or AmEx ONLY**)

CREDIT CARD INFORMATION: Exact Name on Card \_\_\_\_\_

Card No. \_\_\_\_\_ Exp. Date \_\_\_\_\_

**Price includes UPS GROUND shipping.** For shipping via **expedited Federal Express** at additional charge, circle below.

**CIRCLE: overnight** or **2nd day** **CHARGE Federal Express #** \_\_\_\_\_  **or my credit card.**

**E-MAIL NOTICE:** To receive update notifications of our seminars and self-study topics by e-mail, provide your e-mail address here:

\_\_\_\_\_ (All customer information, including your e-mail address, is kept in **strict confidence**)

## PREPARING THE “AUDIT-PROOF” FEDERAL ESTATE TAX RETURN FOR DECEDENTS DYING IN 2006

• **December 14, 2006** • **3.3 Hours** •

- 3.3-Hour Video Cassettes and 285-Page Course Book \*\$129
- 3.3-Hour DVDs and 285-Page Course Book \*\$129
- 3.3-Hour Audio CDs and 285-Page Course Book \*\$109
- 3.3-Hour Audio Cassettes and 285-Page Course Book \*\$99
- 285-Page Course Book Only \$79

\*May be used to earn Self-Study CLE credit. See box on right. (269)

**This course is accredited for self-study CLE credit in these states when Tapes/CDs + Course Book are purchased:**

- CA - 3.25 GEN
- CO - 4 GEN
- FL - 4 GEN
- NM - 3.3 GEN
- NY - 4 GEN
- NV - 3 GEN
- OH - 3.25 GEN
- TX - 3.25 GEN
- WA - 3.25 GEN

Visit our website, [www.nlfcle.com](http://www.nlfcle.com), for information on CLE requirements in these states and a full list of other courses available for CLE credit